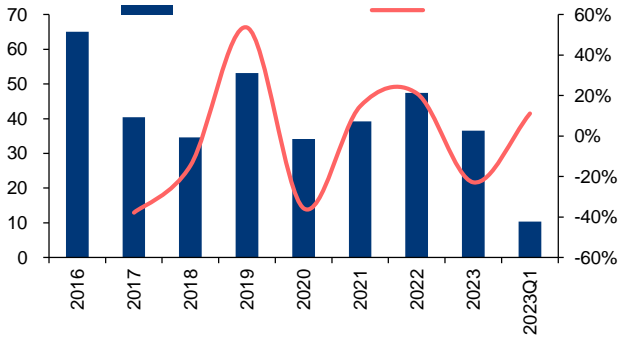


():

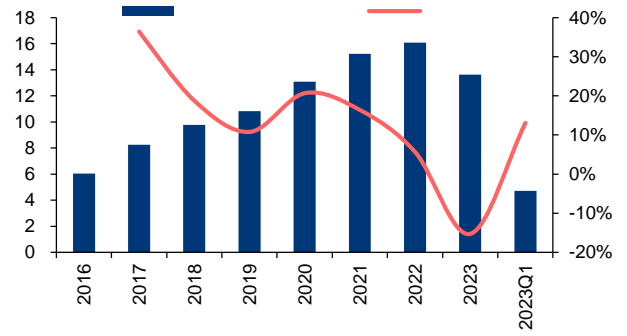
():



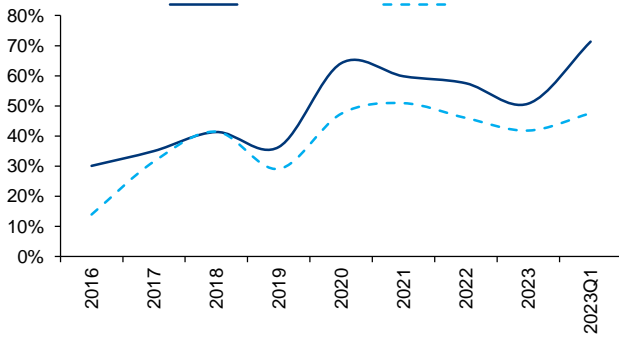
1



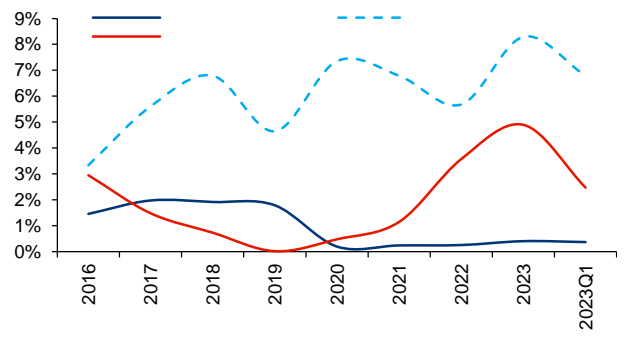
2



3



4

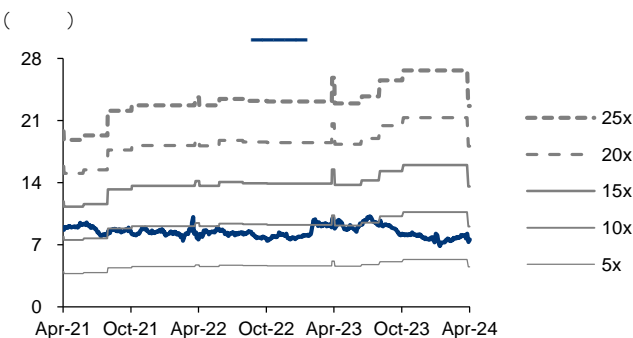


5

		EPS()				P/E			
		2023A	2024E	2025E	2026E	2023A	2024E	2025E	2026E
600007 CH	230	1.25	1.36	1.45	1.40	18.3	16.8	15.8	16.3
600848 CH	260	0.42	0.61	0.69	-	24.5	16.9	15.0	-
600064 CH	111	-	1.42	1.65	-	-	4.5	3.9	-
001979 CH	749	0.70	0.90	1.05	1.07	11.9	9.2	7.9	7.7
						18.2	11.9	10.6	12.0

6

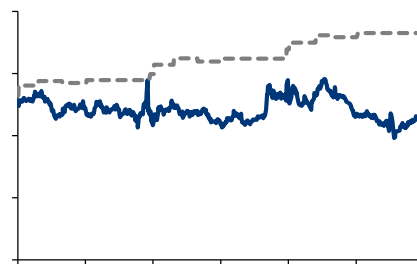
PE-Bands



Wind

7

PB-Bands



Wind







“ ”

“ ”

“ ”



-
-
-

" - "

-

-
-
-
-

" "

/



“ ” “ ”

-

-

-

-

-

-

-

-

-

-

-

-

-

-

-

-